



STOCK DONATION FORM

We would like to thank you for your generous contribution to UIU!

In order to initiate your stock transfer, please complete this form, send it to your broker and return a copy to the Upper Iowa University Alumni Office.

Upper Iowa University Contact person:
Julie Games, Advancement Operations Manager
563-425-5388, gamesj@uiu.edu

UIU Broker Information: *Morgan Stanley*
UIU Account Name: *Upper Iowa University*
Account #: *316-029035-042*
DTC#: *0015*

Broker Account Contact: Cindy Powers **Phone:** 515-283-7041 **Email:** Cindy.j.powers@morganstanley.com

Donor Name(s): _____

Donor Contact Information: _____

List the broker and brokerage company of the donor:

Broker Contact Information: _____
_____ Broker # _____

Stock Name: _____ Symbol: _____

CUSIP # _____ Number shares of stock to be donated: _____

Approximate value (indicate if per share or total value?) \$ _____

Gift expectancy date: _____

Gift purpose or Specific Fund _____

Upper Iowa University is a 501(c)(3) Iowa non-profit corporation. Federal tax ID # 42-0680372