



## STOCK DONATION FORM

**We would like to thank you for your generous contribution to UIU!**

**In order to initiate your stock transfer, please complete this form, send it to your broker and return a copy to the Upper Iowa University Alumni Office.**

Upper Iowa University Contact person:  
Julie Games, Advancement Operations Manager  
563-425-5388, gamesj@uiu.edu

**UIU Broker Information: *Morgan Stanley***  
**UIU Account Name: *Upper Iowa University***  
**Account #: *316-029035-042***  
**DTC#: *0015***

**Broker Account Contact:** Cindy Powers **Phone:** 515-283-7041 **Email:** Cindy.j.powers@morganstanley.com

Donor Name(s): \_\_\_\_\_

Donor Contact Information: \_\_\_\_\_  
\_\_\_\_\_

List the broker and brokerage company of the donor:

Broker Contact Information: \_\_\_\_\_  
\_\_\_\_\_ Broker # \_\_\_\_\_

Stock Name: \_\_\_\_\_ Symbol: \_\_\_\_\_

CUSIP # \_\_\_\_\_ Number shares of stock to be donated: \_\_\_\_\_

Approximate value (indicate if per share or total value?) \$ \_\_\_\_\_

Gift expectancy date: \_\_\_\_\_

Gift purpose or Specific Fund \_\_\_\_\_

**Upper Iowa University is a 501(c)(3) Iowa non-profit corporation. Federal tax ID # 42-0680372**