



**STOCK DONATION FORM**

**We would like to thank you for your generous contribution to UIU!**

**In order to initiate your stock transfer, please complete this form, send it to your broker and return a copy to the Upper Iowa University Institutional Advancement & Alumni Development Office.**

Upper Iowa University Contact person:

Andrew Wenthe, Vice President for External Affairs  
Office of Institutional Advancement & Alumni Development  
Upper Iowa University  
563-425-5248, office  
[wenthea@uiu.edu](mailto:wenthea@uiu.edu)

**UIU Broker Information: *Morgan Stanley***  
**UIU Account Name: *Upper Iowa University***  
**Account #: *316-029035-042***  
**DTC#: *0015***

**Broker Account Contact:** Cindy Powers **Phone:** 515-283-7041 **Email:** [Cindy.j.powers@morganstanley.com](mailto:Cindy.j.powers@morganstanley.com)

Donor Name(s): \_\_\_\_\_

Donor Contact Information: \_\_\_\_\_

List the broker and brokerage company of the donor:

Broker Contact Information: \_\_\_\_\_

\_\_\_\_\_ Broker # \_\_\_\_\_

Stock Name: \_\_\_\_\_ Symbol: \_\_\_\_\_

CUSIP # \_\_\_\_\_ Number shares of stock to be donated: \_\_\_\_\_

Approximate value (indicate if per share or total value?) \$ \_\_\_\_\_

Gift expectance date: \_\_\_\_\_

Gift purpose: Specific Fund \_\_\_\_\_