



UPPER IOWA UNIVERSITY

EDUCATION BUILT FOR LIFE

STOCK DONATION FORM

We would like to thank you for your generous contribution to UIU!

In order to initiate your stock transfer, please complete this form, send it to your broker and return a copy to the Upper Iowa University Institutional Advancement & Alumni Development Office.

Upper Iowa University Contact person:

Andrew Wenthe, Vice President for External Affairs

Upper Iowa University

563-425-5348, office

563-379-7182, cell

WentheA@uiu.edu

UIU Broker Information: Morgan Stanley

UIU Account Name: Upper Iowa University

Account #: 316-012831-042

DTC#: 0015

Broker Account Contact:

Cindy Powers

Phone: 515-283-7041

Email: Cindy.j.powers@morganstanley.com

Donor Name(s) and contact information: _____

Donor Signature: _____

List the broker and brokerage company of the donor: _____

Broker #: _____ **Broker Contact Information:** _____

Stock Name: _____ **Symbol:** _____

CUSIP #: _____ **Number of shares of stock to be donated:** _____

Approximate value (please indicate if per share or total value): \$ _____

Gift expectance date: _____ **Gift purpose:** _____

Specific Fund: _____

Institutional Advancement and Alumni Development

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